

FY 2021 GRUPO ORTIZ PRESENTATION







- 1. GRUPO ORTIZ DESCRIPTION
- 2. CONSOLIDATED REVENUES AND GROUP EBITDA 2021
- 3. ACCOUNTING CLOSE 2021
- 4. FORECAST 2022
- 5. CONCESSIONS AREA
- 6. CONSOLIDATED DEBT
- 7. GRUPO ORTIZ ABROAD
- 8. GRUPO ORTIZ'S CURRENT PORTFOLIO
- 9. HUMAN RESOURCES
- 10. SUSTAINABILITY
- 11. DIGITALIZATION
- 12. GRUPO ORTIZ PROPERTIES SOCIMI
- 13. ENERGY AREA
- 14. INFRASTRUCTURES AREA



Tepic Hospital, Mexico



Samoussy Photovoltaic Plant, France



Transversal del Sisga, Colombia



Grupo Ortiz's Headquarters, Spain

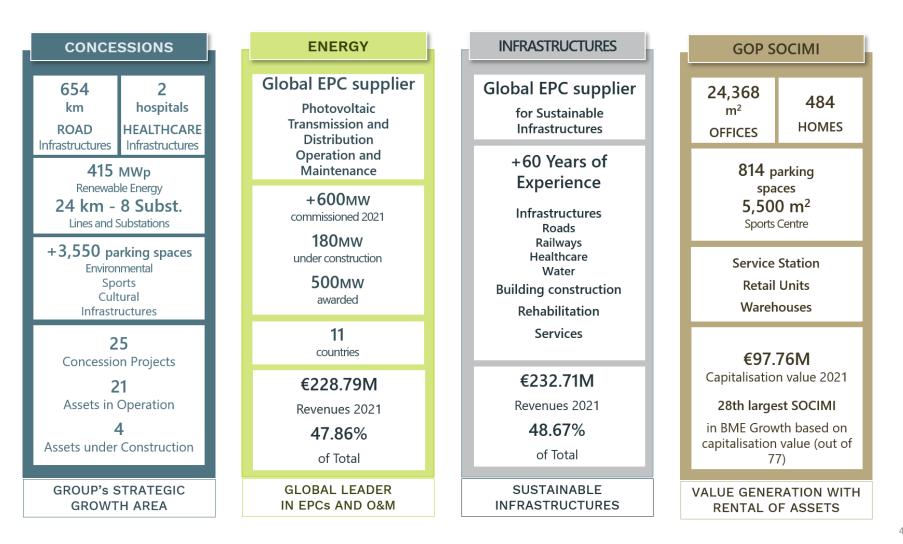
1 GRUPO ORTIZ DESCRIPTION





1 GRUPO ORTIZ DESCRIPTION - BUSINESS AREAS

GRUPO ORTIZ. Global Infrastructure and Energy Concessionaire

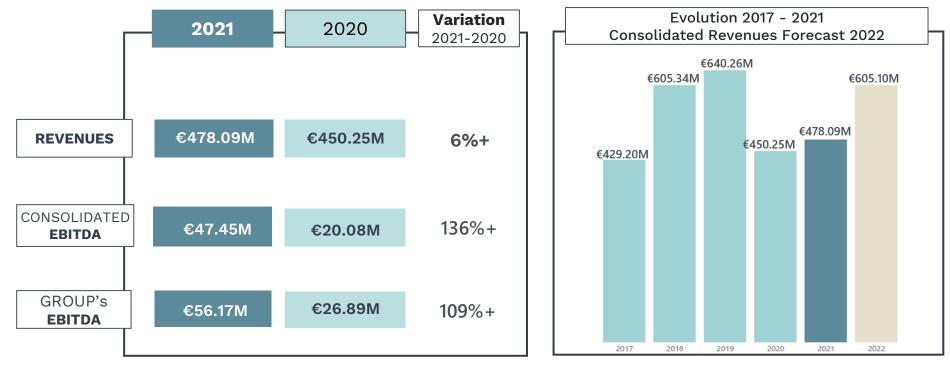






2 CONSOLIDATED REVENUES AND EBITDA 2021

2021. Revenues and Profitability Growth



Data in millions of euros

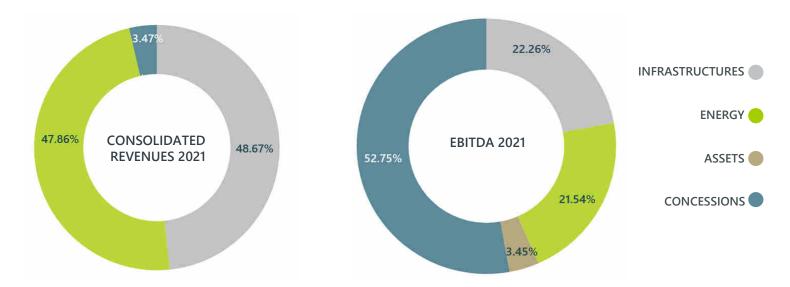


2 CONSOLIDATED REVENUES AND EBITDA 2021 BY BUSINESS AREA

2021: 52.75% of EBITDA from the Concessions Area



Data in millions of euros	CONSOLIDATED REVENUES	GROUP's EBITDA
INFASTRUCTURES	232.71	12.50
ENERGY	228.79	12.10
DEPENDENT CONCESSIONS	16.58	22.85
CONSOLIDATED TOTAL	478.09	47.45
UNCONSOLIDATED CONCESSIONS (DIVIDENDS+INTEREST+SALES)		6.78
SOCIMI (DIVIDENDS+INTEREST)		1.94
GROUP TOTAL	478.09	56.17



3 ACCOUNTING CLOSE 2021



ALL DISTANCE

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3 ACCOUNTING CLOSE 2021

CONSOLIDATED INCOME STATEMENT

	Data in millio	ons of euros
	2021	2020
Revenues	478,09	450,25
Changes in inventories	-0,71	-0,61
Work carried out for the assets	8,85	0,20
Supplies	-342,35	-330,58
Other operating income	0,42	0,29
Staff costs	-82,89	-75,58
Outsourced services and taxes	-33,98	-23,77
Losses, impairment and changes in provisions for trade operations	-0,64	9,85
Depreciation and impairment of fixed assets	-4,74	-4,57
Attribution of subsidies for non-financial assets	0,08	-
Impairment and result from disposal of fixed assets	0,14	-0,94
Results from loss of control over consolidated investments	20,82	-
Other income	-1,05	-0,38
Operating profit/(loss)	42,04	24,16
Finance income	5,62	5,03
Finance expenses	-15,78	-16,25
Changes in the fair value of financial instruments	3,13	-0,93
Exchange differences	0,59	-1,00
Gains/(Losses) on disposal of financial assets	0,01	0,10
Other financial income and expenses	0,03	-
Financial profit/(loss)	-6,40	-13,05
Profit/(Loss) from equity-accounted companies	3,01	0,42
Impairment of results due to loss of significant influence	0,00	-2,04
Profit/(Loss) before tax	38,65	9,49

4 FORECAST FY 2022

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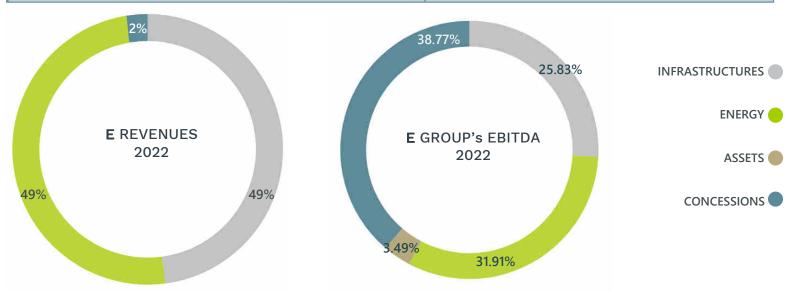
ALLS.



4 CONSOLIDATED REVENUES AND EBITDA FORECAST FY 2022 BY BUSINESS AREA

2022 Revenues expected to reach pre-pandemic level

Data in millions of euros	BUSINESS AREA	E CONSOLIDATED REVENUES	E GROUP's EBITDA
	INFASTRUCTURES	289.90	17.00
	ENERGY	300.10	21.00
	DEPENDENT CONCESSIONS	15.10	2.50
	CONSOLIDATED TOTAL	605.10	40.50
UNCONSOLIDATED CONCESSION	S (DIVIDENDS+INTEREST+SALES)		23.00
SC	OCIMI (DIVIDENDS+INTEREST)		2.3
	GROUP TOTAL	605.10	65.80



5 CONCESSIONS AREA

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1 CONCESSIONS IN OPERATION

- 1 Tepic Hospital Concession, Mexico. Contract start: 2017. Capacity: 150 beds
- 2 Transversal del Sisga Motorway Concession, Colombia. Contract start: 2015. Length: 137 km
- 3 Ibiza Accesses Motorway Concession, Spain. Contract start: 2005. Length: 7.1 km
- 4 A-31 Road Concession, Spain. Contract start: 2006. Length: 11 km
- 5 Collado Villalba Parking Concession, Spain. Contract start: 2006. Capacity: 1,023 spaces
- 6 GO Barajas Parking Concession, Spain. Contract start: 2019. Capacity: 670 spaces
- 7 5 Parking Concessions: Zamora + 4 in Madrid, Spain. Contract start: 2007 2009. Capacity: 1,864 spaces in total
- 8 Alten El Casar Photovoltaic Plant Concession, Spain. Contract start: 2019. Power: 13 MW
- 9 Photovoltaic Plant Concession Malaga, Spain. Contract start: 2008. Power: 1 MW
- 10 Medsolar Photovoltaic Plant Concession, Italy. Contract start: 2008. Power: 1 MW
- 11 3 Energy-efficiency Concessions, Spain. Contract start: 2011 2012. Capacity: +3,000 light fixtures
- 12 La Gavia Factory Gymnasium Concession, Spain. Contract start: 2021. Members: +3,500
- 13 Bulevar Arte y Cultura (BAC) Concession in Valencia, Spain. Contract start: 2009. Surface area: 25,000 m²
- 14 Ribadeo Wastewater Treatment Plant Concession in Lugo, Spain. Contract start: 2008. Water treatment capacity: 2.7 million m³ per year

2 CONCESSIONS UNDER CONSTRUCTION

- 1 Conexión Norte Motorway Concession, Colombia. Contract start: 2014. Length: 145 km
- 2 Bosa Hospital Concession in Bogota, Colombia. Contract start: 2019. Capacity: 215 beds
- 3 Barranquilla Lines and Substations Concession, Colombia. Contract start: 2020. Capacity: 24 km of lines and 8 Substations
- 4 Ruta del Caribe Motorway Concession, Colombia. Contract start: 2021. Length: 253 km



Data in millions of euros

REVENUES AND EBITDA IN T	GROUP'S EBITDA		
CONCESSIONS /	GENERATION IN 2021		
	REVENUES	EBITDA	SUBORDINATED DEBT
	% ORTIZ	% ORTIZ	DIVIDENDS AND INTEREST
CONCESSIONS IN OPERATION	35.90	22.78	5.48
Tepic Hospital (MX)	7.67	3.04	1.82
Tepic Hospital Operator (MX)	3.66	1.43	0.85
Transversal Sisga Motorway (COL)	12.53	9.00	1.64
Medsolar (IT)	0.22	0.16	-
Mostoles Factory	0.47	-0.05	-
Ibiza Motorway	4.94	4.34	0.03
A-31 Motorway	4.06	3.32	0.51
Bulevar Arte y Cultura (BAC)	0.92	0.40	0.15
Brot Cultural	0.22	0.10	-
El Casar Photovoltaic Plant	1.21	1.04	0.48
CONCESSIONS UNDER CONSTRUCTIO		18.59	1.30
Conexión Norte Motorway (COL)	23.72	8.79	1.19
Ruta del Caribe Motorway (COL)	0.56	0.05	0.01
Energía Barranquilla (COL)	-	8.22	0.03
Bosa Hospital (COL)	4.02	1.53	0.07
TOTAL UNCONSOLIDATED CONCESSIONS	64.20	41.37	6.78



5 GRUPO ORTIZ'S INVESTMENT AND EQUITY IN CONCESSION ASSETS

Concessions in Operation	TOTAL INVESTMENT	ORTIZ INVESTMENT	ORTIZ EQUITY
Tepic Hospital (MX	60.80	28.88	7.29
Transversal del Sisga Motorway (COL)	224.62	56.17	14.89
Ibiza Accesses Motorway	92.80	46.40	3.37
A-31 Motorway	108.68	38.04	3.51
Parking lots *)	63.48	63.48	31.37
Alten El Casar Photovoltaic Plant	10.26	5.13	2.77
Malaga Photovoltaic Plant	3.12	3.12	1.81
Medsolar Photovoltaic Plant (IT)	3.67	1.84	0.47
Energy Efficiency	1.44	1.44	1.01
Art and Culture Boulevard (BAC)	13.91	4.64	1.30
Ribadeo WWTP Joint Venture	4.16	4.16	
Alten Internacional			8.14
Total Concessions in Operation	586.94	253.30	75.93
Concessions Under Construction. Completed			
Conexión Norte Motorway (COL)	425.75	73.23	18.81
Ruta del Caribe Motorway (COL)	26.77	8.03	8.03
Energía Barranquilla (COL)	33.34	26.67	7.25
Bosa Hospital (COL)	16.75	9.21	2.88
Total Concessions under Construction: Completed	502.61	117.14	36.97
OPERATION + CONSTRUCTION COMPLETED	1,089.55	370.44	112.90
Concessions Under Construction. Pending			
Conexión Norte Motorway (COL)	32.57	5.60	0.80
Ruta del Caribe Motorway (COL)	625.95	187.78	34.50
Energía Barranquilla (COL)	99.17	79.34	14.25
Bosa Hospital (COL)	58.90	32.39	7.65
Total Concessions under Construction: Pending	816.59	305.11	57.20
TOTAL IN OPERATION + UNDER CONSTRUCTION (COMPLETED + PENDING)	1,906.14	675.55	170.10

Grupo Ortiz currently has concession projects in its portfolio with an investment of €1B+, which will reach €2B in the coming years

Ruta del Caribe, Colombia





5 SUMMARY OF INVESTMENTS/DISINVESTMENTS 2021 INVESTMENTS/DISINVESTMENTS FORECAST 2022

INVESTMENTS AND DISINVESTMENTS 2021			INVESTMENTS AND DISINVESTMENTS FORECAST 2022
La Gavia Factory Ribadeo WWTP	0.6 0.2	-	Alten - 12.0 Colegio Sol y Nieve - 9.0
Assets (Land + Houses Ojén)	-	2.5	Assets - 2.6
Transversal del Sisga Motorway	1.7	-	Transversal del Sisga Motorway
CONCESSIONS UNDER CONSTRUCTION	INVESTMENT	DISINVESTMENT	CONCESSIONS UNDER CONSTRUCTION INVESTMENT DISINVESTME
Conexión Norte Motorway	6.0	-	Conexión Norte Motorway 3.1 -
Bosa Hospital	3.1	3.9	Bosa Hospital 3.5 -
Energía Barranquilla	4.9	9.5	Energía Barranquilla 10.2 -
Ruta del Caribe Motorway	8.4	-	Ruta del Caribe Motorway 6.4 -
TOTAL INVESTMENT AND DISINVESTMENT	24.9	15.9	TOTAL INVESTMENT AND DISINVESTMENT 23.2 23.6

Data in millions of euros



5 BOSA HOSPITAL CONCESSION, BOGOTA. COLOMBIA. UNDER CONSTRUCTION

Award date: December 2019

Investment: €76M

Financing Signed and Construction Begins: July 2021

Participation of COFIDES

First healthcare infrastructure under a public-private arrangement. Colombia's first financing with "Social Loan" certification.

First public hospital with LEED certification.

Concession term: 14 years

"Grey-Green Coat" system (design, construction, provision, maintenance and operation of infrastructure)

Services:

- Maintenance of works and Hospital Equipment
- Administration and Management of Hospital Equipment
- Submit LEED certification
- Operational Control Centre (OCC)
- Cleaning and Disinfection, Hazardous and Non-Hazardous Waste Management
- Security and Surveillance
- Maintenance of Computer and Telecommunications Hardware
- Training of healthcare sub-network staff to use hospital equipment





5 NETWORK AND SUBSTATION CONCESSION IN BARRANQUILLA, COLOMBIA. UNDER CONSTRUCTION



First energy transmission and distribution concession. Concession under Construction. Award date: January 2020 Investment: €143M Financing Signed and Construction Begins: September 2021 Participation of COFIDES Concession term: 25 years 24 kilometres of power lines 8 Substations.

Services:

- O&M of construction works
- Substation Maintenance



5 RUTA DEL CARIBE CONCESSION. COLOMBIA. UNDER CONSTRUCTION

Grupo Ortiz is participating in a strategic project for Colombia

Engineering, design, financing, construction, operation and maintenance



Grupo Ortiz is participating in a strategic project for Colombia.

- $\checkmark\,$ Improved connection between Cartagena and Barranquilla
- ✓ Increased competitiveness due to the connection between production centres and the port area

Contract signed: September 2021

Private initiative

Total investment: €832M

Ortiz's Equity €50M

Interest from International Funds

Concession term: 35 years

Designs are being developed.

Beginning of the operation of the 253 km of motorways handed over to the concession.

Construction of 94.38 km of new roadways



5 CONEXIÓN NORTE CONCESSION, COLOMBIA, UNDER CONSTRUCTION. TRANSVERSAL DEL SISGA CONCESSION, COLOMBIA, AND TEPIC HOSPITAL CONCESSION, MEXICO, IN OPERATION.



Transversal del Sisga 4G Motorway, Colombia

Concession in Operation Debt refinancing scheduled for 2022

137 km motorway

Total investment: €190M



Conexión Norte 4G Motorway, Colombia

Functional Unit 1 under Construction Functional Unit 2 in Operation 100% of the project expected to be delivered by 2022.

145 km motorway Total investment: €572M



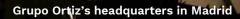
Tepic Hospital, Mexico

Concession in Operation since 2020.

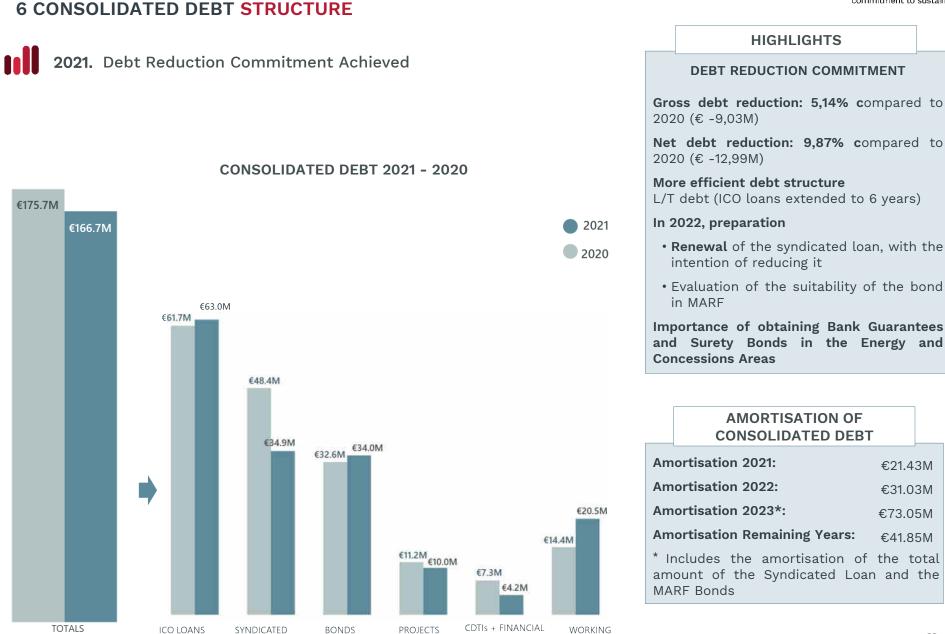
Total investment: €70M

Services: sterilisation, hemodialysis, laboratory, blood bank, pharmacy, food, laundry, medical equipment maintenance, security, cleaning, mail, storage, telecommunications, medical gases and facilities maintenance.

6 CONSOLIDATED DEBT



commitment to sustainability



LIABILITIES

CAPITAL

Net debt reduction: 9,87% compared to 2020 (€ -12,99M)

HIGHLIGHTS

DEBT REDUCTION COMMITMENT

More efficient debt structure

L/T debt (ICO loans extended to 6 years)

In 2022, preparation

- Renewal of the syndicated loan, with the intention of reducing it
- Evaluation of the suitability of the bond in MARF

Importance of obtaining Bank Guarantees and Surety Bonds in the Energy and **Concessions Areas**

AMORTISATION OF
CONSOLIDATED DEBT

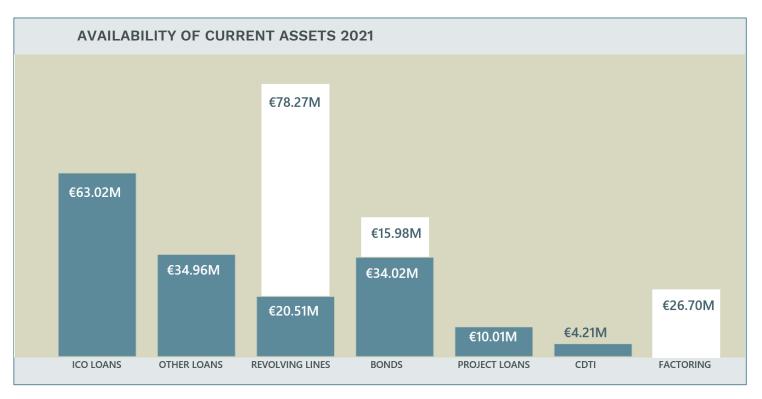
Amortisation 2021:	€21.43M
Amortisation 2022:	€31.03M
Amortisation 2023*:	€73.05M
Amortisation Remaining Years:	€41.85M
* Includes the amortisation of amount of the Syndicated Loar	



6 AVAILABILITY OF CURRENT ASSETS and COMPLIANCE WITH RATIOS

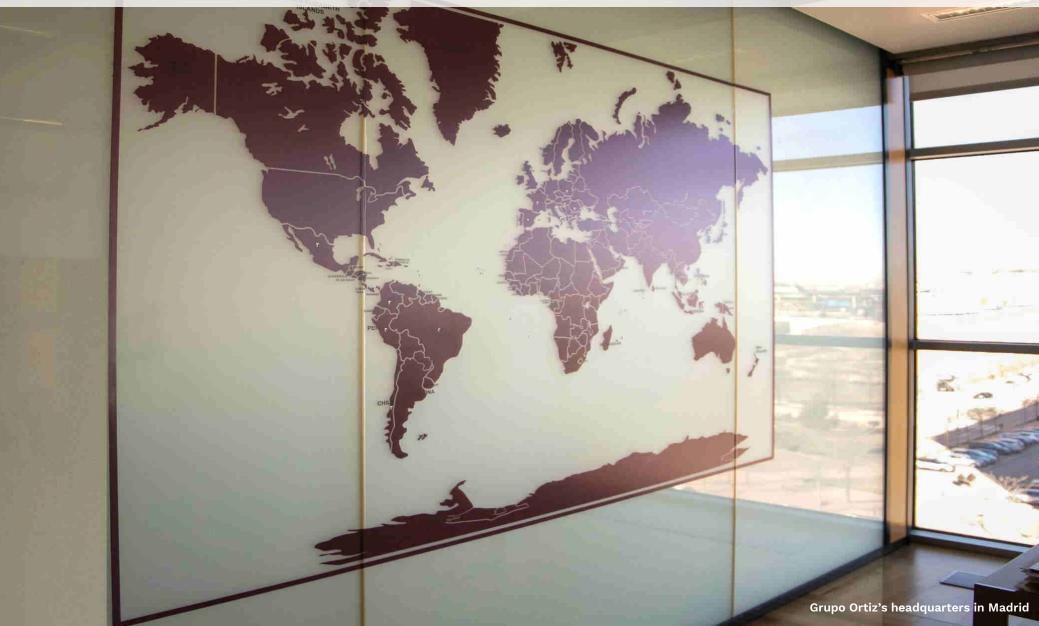


2021: €120M+ available in Current Assets



2021 COMPLIANCE WITH RATIOS					
NFD / EBITDA RATIO (DEBT WITH RECOURSE ONLY)	2.11	≤ 2.25			
NFD + INDIRECT DEBT / INDIRECT EBITDA RATIO	2.09	≤ 3.25			
EBITDA / NET FINANCIAL EXPENSES RATIO	11.42	≥ 3.25			

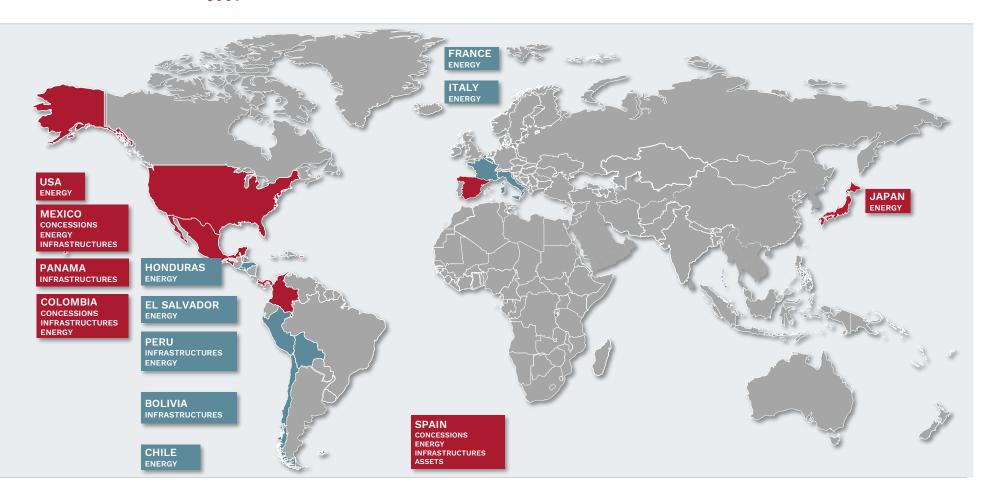
7 GRUPO ORTIZ ABROAD





7 GRUPO ORTIZ ABROAD

2021. First Project and Implementation in the United States



IMPLEMENTED IN THE COUNTRY

COUNTRY WITH ENERGY AND INFRASTRUCTURES PROJECTS



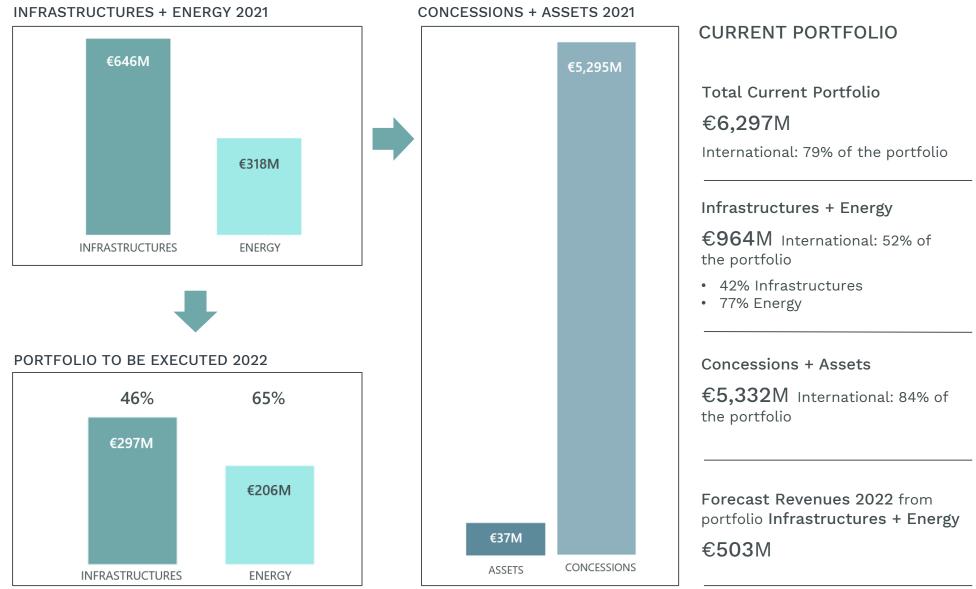
7 GRUPO ORTIZ ABROAD | REVENUES BY COUNTRY

			COUNTRY	BUSIN	ESS AREAS		2021	2020
			Spain		ssions, Energy, ructures, Propert	У	309.64	195.20
€309.64M			Colombia	Conces	sions, Energy, In	frastructures	70.18	32.42
€ 195.20M			Japan	Energy			44.32	53.25
			Panama	Infrastr	uctures		16.05	15.90
	●2021		United States	Energy			14.16	0.00
	• 2021		Mexico	Conces	sions, Energy		10.28	59.09
			Other Countri	es Energy,	, Infrastructures		13.46	94.39
			Total Group)			478.09	450.25
						€13.46M €94.39 M		Data in millions of euros
	€70.18M €32.42M	€44.32M € 53.25 M	€16.05M €15.90M	€14.16M	€10.28M €59.09M			
Spain	Colombia	Japan	Panama	United States	Mexico	Other Countries		

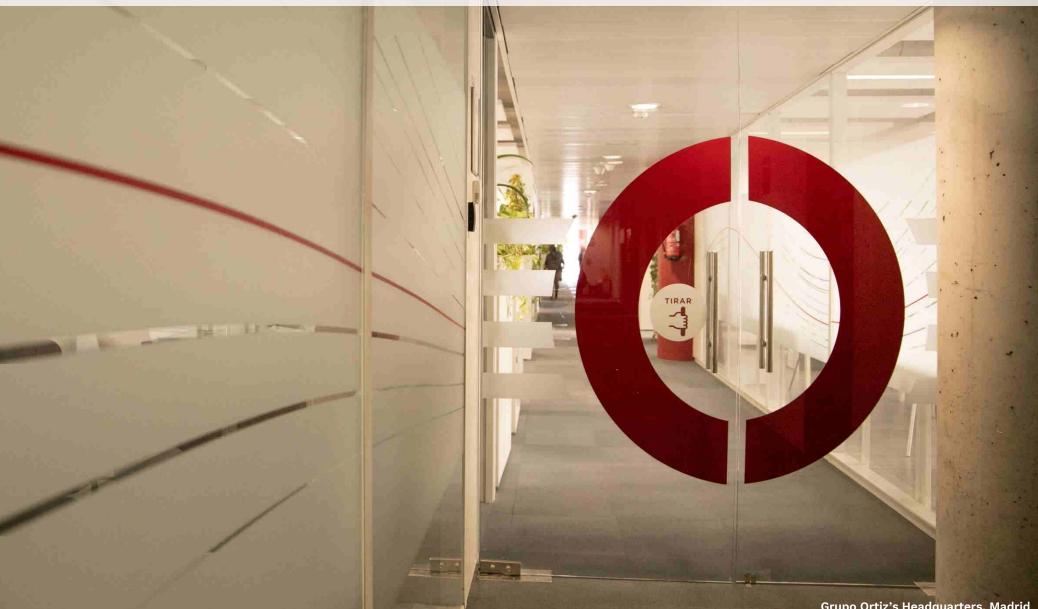
8 GRUPO ORTIZ'S CURRENT PORTFOLIO

8 CURRENT PORTFOLIO





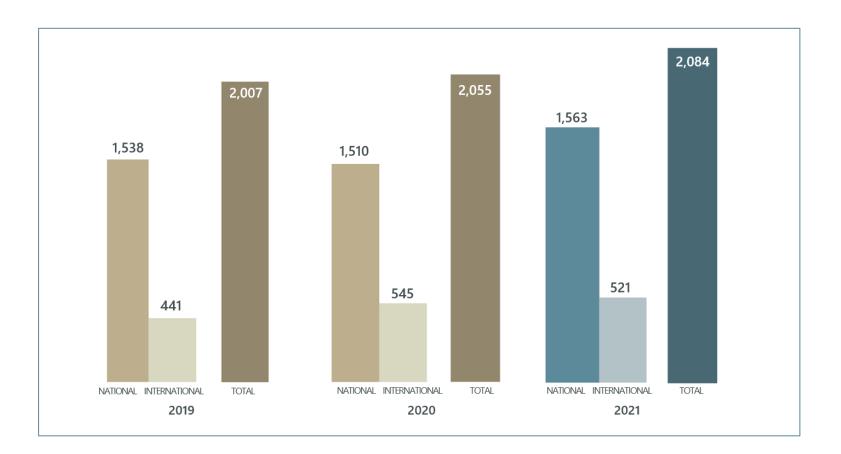
9 HUMAN RESOURCES



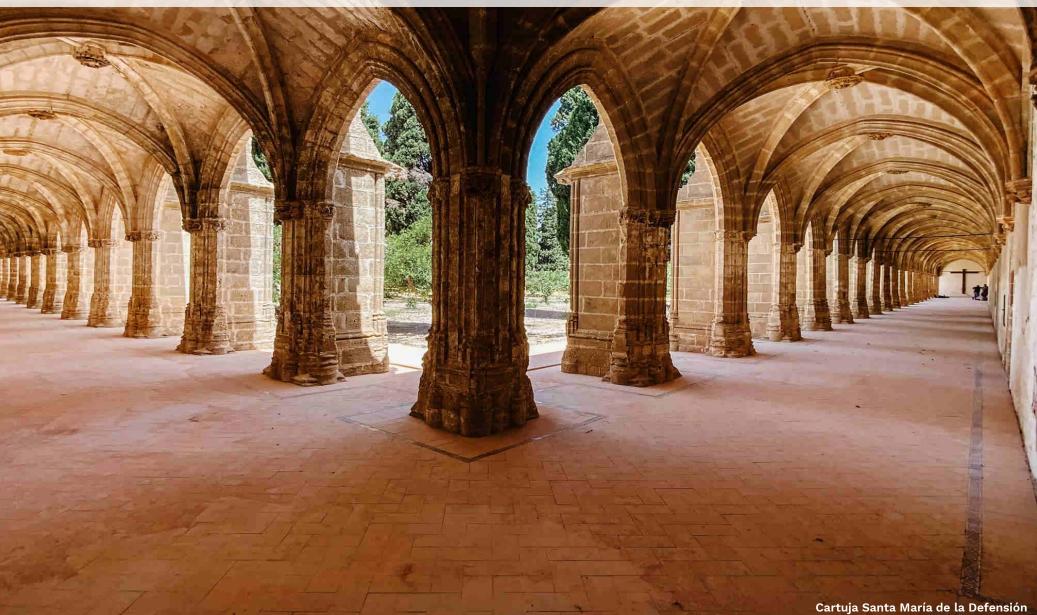


9 WORKFORCE EVOLUTION. 2019-2021

2021. Grupo Ortiz is made up of more and more professionals every year. 77% permanent employment



10 SUSTAINABILITY



10 SUSTAINABILITY



2021. WE TAKE SUSTAINABILITY INTO CONSIDERATION IN ALL OF OUR ACTIVITIES

Production



4 COUNTRIES

Emissions



19,412 Tonnes

Consumption



Jobs Health and Safety Training Volunteering Communities

PEOPLE

BEST PRACTICES Code of Ethics HUMAN RIGHTS Integrity Transparency

CLIMATE CHANGE Carbon Footprint Renewable Energy Energy Efficiency

ENVIRONMENTAL Innovation Digitalization Socio-environmental Plans Circular Economy

Volunteering



Kilograms **food** DELIVERED

CONCESSIONS





INFASTRUCTURES

ASSETS

People



SUSTAINABLE INVESTMENTS

General Aquiles Calles Hospital,

Distribution, Barranguilla. Colombia

Bosa Hospital, Bogota. Colombia

FOR IMPACT PROJECTS

Energy Transmission and

Ruta del Caribe, Colombia

Tepic. Mexico

PERMANENT EMPLOYMENT Training



1,050 / 21 Hours / Students

ENERGY - HYDROGEN

Training



1,820 / 65 Hours / Students

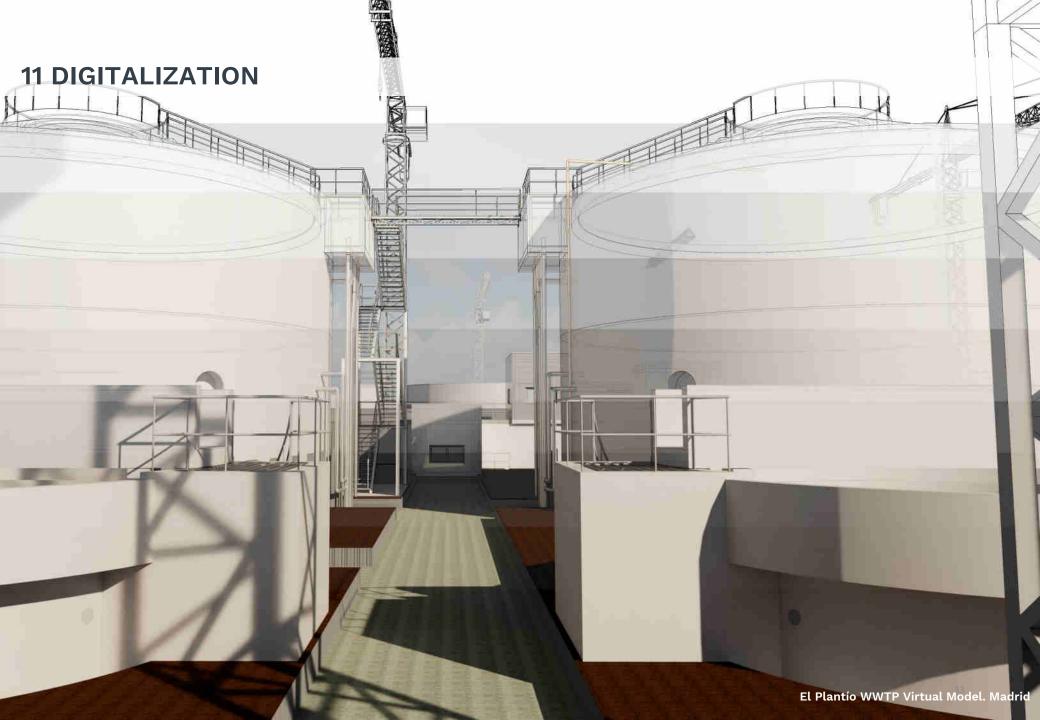
BIM

Training



Hours / Students

COMPLIANCE 32



GRUPORTIZ

11 DIGITALIZATION

INTENSIFYING OUR DIGITAL TRANSFORMATION The main goal of our digital transformation process is to improve

efficiency in all of our operations

CULTURE OF ORGANISATIONAL CHANGE

Leadership from top management Continuing education and increased training Collaboration with specialised companies Upgrade Hardware and Software

COMPREHENSIVE FOCUS

Gradually increase the number of projects in the digitalization process Analyse and optimise corporate processes Incorporate digital tools transversally



ADOPTION OF DIGITAL TOOLS AND INNOVATION

Building Information Modelling - BIM5D Collaborative Data Environments. Multidisciplinary teams Digital approval flows Digitalization Sustainability Indicators Data Governance - ERP



Bosa Hospital Ruta Caribe

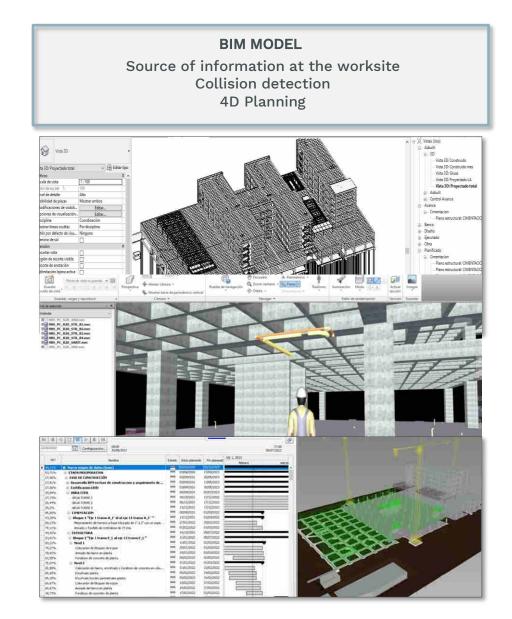
El Plantío WWTP

A11 Motorway

FV 7V Texas Barranquilla T&D

11 DIGITALIZATION





MOBILE APPLICATIONS

Traceability of materials Operation and Maintenance Environmental Control and Occupational Risk Prevention Collect execution progress data



12 GRUPO ORTIZ PROPERTIES SOCIMI AND ASSETS



La Gavia business complex



12 GRUPOORTIZ PROPERTIES SOCIMI

2021. 28th largest SOCIMI in terms of capitalisation in BME Growth



Capitalisation of €97.76M

28th largest SOCIMI in BME Growth (out of 77)Appraised value of assets: €196.15 MAnnual return 2021: 5%

Quarterly distribution

Level of asset occupation: 95%

Shareholding Composition

- Ortiz CyP: **43.19%**
- 4 institutional investors: 18.27%
- 139 investors: **33.59%**
- Treasury shares: 4.95%.



Houses in Paracuellos, Madrid



La Gavia Business Centre, Madrid

13 ENERGY AREA



13 ENERGY AREA PHOTOVOLTAIC PLANTS

Global leader in photovoltaic EPC and O&M and Transmission & Distribution First photovoltaic project in the USA in 2021



PRESENT IN 11 COUNTRIES

USA 300 MW PV plant in Texas

Mexico 2 PV plants completed. Total 233 MW

El Salvador and Honduras 4 PV plants in O&M. Total 120 MW

Colombia and Peru 24 km lines and 11 substations

Chile 1 PV plant completed, 58 MW

Spain 2 PV plants completed. Total 190 MW. 202 MW awarded

France 88 MW PV plant completed

Italy 1 PV plant in O&M, 2 MW

Japan 2 PV plants completed. Total 33 MW. One 30 MW PV plant under construction

MILESTONES 2021

+500 MW awarded in the USA, El Salvador and Spain

+600 MW commissioned in 2021 (8 photovoltaic plants)

180 MW under construction (2 photovoltaic plants)

+850 MW in O&M

8 Substations and 24 km of distribution lines in Colombia

4 lines and 3 substations in Peru

Main clients

Trina Solar, X-Elio, Northland, Canadian/Blackrock, Pacific Solar, Grupo Onyx, Grupo Borja, Dhamma Energy, Everstream/BlackRock, Terna, FRV, Forestalia, Naturgy



13 ENERGY AREA. FIRST PHOTOVOLTAIC PROJECT IN THE UNITED STATES

7V Photovoltaic Plant Texas

Location: Fayette County, Texas.

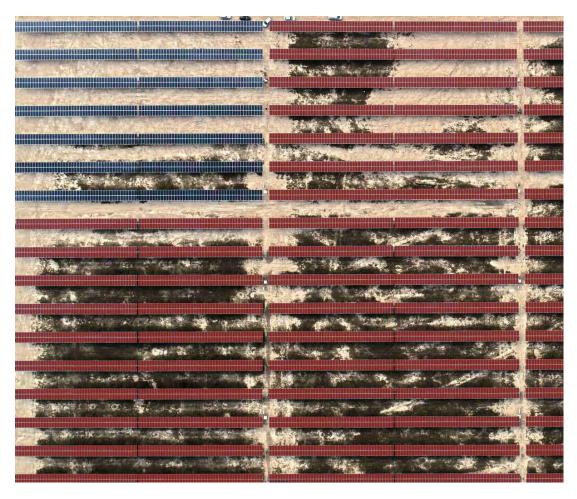
Company awarded the contract: Ortiz USA, LLC

Power: 300 MW

Construction start date: December 2021

Completion date: 2023

Grupo Ortiz Headquarters: City of Austin, Texas.



13 ENERGY AREA. SPAIN



Maintenance of medium and low voltage lines and electromechanical installations in Spain



Photovoltaic EPC

EPC San Serván 400 Photovoltaic Plant, Badajoz (150 MW)

EPC 12 Photovoltaic Plants in the Canary Islands (52 MW in total)

Photovoltaic O&M

O&M San Serván 220 Photovoltaic Plant (140 MW)

O&M Aliagar Photovoltaic Plant, Zaragoza (50 MW)

O&M Alten El Casar Photovoltaic Plant, Guadalajara (13 MW)

Maintenance of electrical and auxiliary installations Nuclear Power Plants

Electrical maintenance Trillo Nuclear Power Plant, Guadalajara

Maintenance of auxiliary installations Almaraz Nuclear Power Plant, Cáceres, Spain

Miscellaneous

Burying of Bolarque MV line, Guadalajara

Endesa Service Point

Overhaul of energy metering and recovery equipment

Live-line Work

(In Almeria, Granada and Jaen)

14 INFRASTRUCTURES AREA





14 INFRASTRUCTURES AREA 2021. MAJOR PROJECTS

2021. Specialists in Sustainable Infrastructures, Construction and Rehabilitation

INTERNATIONAL INFRASTRUCTURES

3 HOSPITALS

Bosa Hospital, Colombia Potosí Hospital, Bolivia Andahuaylas Hospital, Peru

4 ROAD INFRASTRUCTURES COLOMBIA

Transversal del Sisga 4G Motorway **Conexión Norte 4G Motorway** Ruta del Caribe Motorway **Complete connection Transversal** Momposina

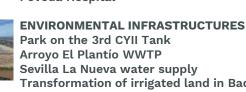
4 HYDRAULIC INFRASTRUCTURES

Santiago Veraguas Plant, Panama North Panama Aqueduct, Panama Bogota Metro Aqueduct, Colombia Bogota Sewer Network, Colombia

11 PROJECTS IN COLOMBIA, PANAMA, PERU AND BOLIVIA **4 GROUP PROJECTS**







High-Speed RailwayPlatform Cáceres **Implementation Orense Standard Gauge** Infrastructure Maintenance and Metric Gauge Track. Group 1 Complete track renovation of the Gijón-Laviana section

NATIONAL INFRASTRUCTURES

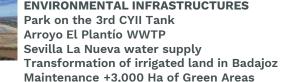


RAILWAY

AVE Line, Madrid - Galicia

MOTORWAYS, ROADS and URBAN DEVELOPMENT A-12 Motorway, Province of Burgos and La Rioja A-11 Motorway, Province of Valladolid Urban development Stage 1 Este-Valdecarros Development

HEALTH INFRASTRUCTURES Complete renovation of the Emergency Room of the 12 de Octubre Hospital Virgen de la Fuensanta Clinic in Murcia Renovation and refurbishment of Unit 6 of the Virgen de la **Poveda Hospital**



BUILDING AND REHABILITATION 99 PP housing units in Calviá, Mallorca **CIE Algeciras** Refurbishment of the building in Plaza Juez Borrull in Castellón New J.M. Building Puente de Vallecas Restoration of the Royal Academy of Jurisprudence in Madrid

Audited Data



WARNING

The estimates contained in this document should be understood to apply on the date when it was prepared and based on the information and knowledge available at that time.

This knowledge is subject to change because many factors may affect these estimates and could cause them to differ from the ones given here. Grupo Ortiz does not assume any commitment to update these estimates.

Information on past performance or growth rates is not intended to imply future performance.

Grupo Ortiz does not guarantee the accuracy or completeness of data provided by third parties, nor is it required to keep the data updated or make corrections if any mistakes are detected.

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31

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GRUP ORTIZ

commitment to sustainability