

ORTIZ CONSTRUCCIONES Y PROYECTOS, S.A.

At its meeting on 19 March 2020, the Board of Directors resolved to CONVENE THE **ANNUAL GENERAL MEETING**, at first call, at the Company's registered office at Avda. Ensanche de Vallecas, 44- 5ª planta, Madrid, on **28 May 2020 at 18:30 hours** and, where applicable, at second call at the same place twenty-four hours later, based on the following **Agenda**:

AGENDA

One.- Examine and approve the financial statements (balance sheet, income statement, notes to the financial statements, statement of changes in equity and cash flow statement), the directors' report and the proposed distribution of the Company's earnings for 2019, plus the Company's financial statements and directors' report referring to the consolidated group for 2019.

Two.- Examine and approve the non-financial information statement (NFIS) in the consolidated accounts for 2019.

Three.- Approve the Board's performance during 2019.

Four.- Renew the auditors.

Five.- Approve the per diems allocated to the Board of Directors.

Six.- Expand the corporate purpose.

Seven.- Amend article 3 of the bylaws (corporate purpose).

Eight.- Authorise the Board of Directors, with the power to delegate to any of its members, to carry out the derivative acquisition of own shares by the Company under the terms set out in the prevailing legislation.

Nine.- Provide information about the acquisition of own shares.

Ten.- Any other business.

Eleven.- Authorise the resolutions to be notarised.

Twelve.- Read and approve the meeting's minutes.

Right to information: Pursuant to the Spanish Corporate Enterprises Act and the other applicable legislation and regulations, once the General Meeting has been convened, all the shareholders can examine, at the Company's registered office, the documents that will be submitted for its approval and immediately receive them, free of charge, from the Company and, where applicable, the directors' report and audit report.

Likewise, pursuant to article 287 of the Corporate Enterprises Act, all the shareholders are entitled to examine, at the registered office, the full text of the proposed amendments and request the delivery or free shipment of those documents.

Madrid, 21 April 2020.- The Board Secretary