

Datos Relevantes SOCIMI

- Highly diversified asset portfolio with occupancy of over 95% and an appraisal value as at 12th December 2019 of EUR 169.26 million
- 2018 Net Income : EUR 7.4 million
- Forecasted 2019 Net Income: EUR 7.8 million
- Initial minimum annual return of 5,5%
- Quarterly dividend to shareholders
- Net rental guarantee of a minimum of EUR 6.9 million over 5 years (2017-2021).
- Quarterly distributions to shareholder have been made:
 - The four quarters of 2017 (March-December 2017). Total shareholder distribution: EUR 3.4 M ⇒ 5.5% return. (EUR 0.69 per share).
 - The four quarters of 2018. Total shareholder distribution: 4,209 MEUR ⇒ 5.66% return. (EUR 0.85 EUR per share).
 - The first three quarters of 2019. Total shareholder distribution: EUR 3.209 M ⇒ 5.70% return. (EUR 0.64 per share).
- Revaluation of the portfolio according to the December 2018 appraisal at EUR 9.92 M
- NAV increase: shareholder yield per revaluation of 9.70%.
- NAV per share: EUR 23,12
- Total shareholder return 2018 (dividends plus revaluation) of 15.36%.
- Investment grade leverage policy, with an initial loan to value under 40% and annual cost of approximately 2.15%.

Ampliación Capital

- May 14th was the end of the subscription period to the EUR 19,305 million capital increase that has been subscribed to 100% for a total of 1,237,501 shares, and for the purchase of assets with an appraised value of EUR 49.5 million.
- 94% of the capital increase has been subscribed by existing shareholders and the remaining 6% with the entry of new shareholders.
- Ortiz Construcciones y Proyectos SA owns 49.87% of the shares, and the remaining 50.13% distributed among 150 investors.
- Institutional Investors with a total participation in the SOCIMI of 21.29%
- Annualised Net Rental Income forecasted for new assets for 2019: EUR 2.4 million
- The return for the shareholder per share is kept at 5.5% (for a purchase value of EUR 15.60 per share).

Cotización en el MAB

- Beginning of stock listing on the MAB: 28th July 2017 (EUR 15.01 per share).
- Listed price: EUR 17.30 per share.
- Capital divided into 6,187,505 shares.
- Capitalisation of EUR 107,044 million.
- The purchase of shares is made on the MAB stock market (transactions are crossed twice a day, at 12:00 and 16:00 hours).
- You must have a securities account in a financial institution for the deposit of the shares. Purchases are made through the bank in you have your securities account.
- It is not necessary to purchase shares by public deed before a Notary.